

Product Matrix

Overview matrix

	Community Edition	Personal Edition	Small Team Edition	Enterprise Edition
Authentic PRINCE2 processes and templates				
PRINCE2 processes and templates for low complexity projects				
ITIL Framework				
Authentic DSDM Atern process and templates				
PPP sales process				
Configuration Management				
Add own docs, files and emails				
Unlimited number of projects				
Multi lingual Interface				
Local user installed application				
Local User fully portable application				
Customise or personalise existing and add own methods				
Varying search capabilities				
Varying email capabilities				
Varying Project and Portfolio reports and dashboards				
Lessons Learned Library methodology				
Multi-user permissions model based				
Notifications, audit trails and other tools				
Task, Plan and resource management tools				
Integration to Office, Outlook, SharePoint and EPM				
Use over network, web or from smart phone				
Install on your network with perpetual licence				
Hosting Service available				
Pricing	Free	£99	£999	From £4,000

This overview matrix will give you an introduction to how the portfolio of PROJECT in a box products is arranged. For further detail please explore the full matrix on the following pages which will unpack the methodologies, functionality, technical and commercial differences between the products and the individual licence types within each product range.

Effective date 18th November 2011

Effective versions:

Community Edition 2.2.0

Personal Edition 3.1.1

Small Team Edition 3.2.1

Enterprise Edition 3.2.1

Product Matrix

Full Matrix

	Community Edition	Personal Edition	Small Team Edition	Enterprise Edition
Methodology				
Authentic PRINCE2 method licensed from OGC				
Authentic Agile (DSDM Atern) method licensed from DSDM				
P2ABC pre scaled PRINCE2 methods for your less complex projects				
Proposal Preparation Process for tender response and sales				
ITIL Framework		+ £75	+ £500	+ £500
PRINCE2 with Official Guidance methodology	+£75	+ £75	+ £500	+ £500
Authentic Managing Successful Programmes licensed from OGC	+£75	+ £75	+ £500	
Lessons Learned Library methodology				
Ability to create or personalise and store derivatives of the standard methods				

Functionality				
Desktop (.NET software) Interface	Community Edition	Personal Edition	Small Team Edition	Enterprise Edition
Multi lingual interface adjustable to the users language preference				
Select project from project list			M, T	M, T
Select project from Portfolio groupings			M, T	M, T
View project attributes during selection			M, T	M, T
Point and click navigation from process diagram			M, T	M, T
Navigation from process menu			M, T	M, T
Process sensitive display of documents			M, T	M, T
Alphabetic index display of documents			M, T	M, T
Click to view current version of file			M, T	M, T
Check out file version to make changes (stores local copy)			M, T	M, T
Check in file version			M, T	M, T
Undo own file checkout			M, T	M, T
Auto removal of checked in versions			M, T	M, T
Configurable file naming conventions			M, T	M, T
Configurable file version conventions			M, T	M, T
Auto update file names and other Doc Properties in header and body			M, T	M, T
File name comparison check on check in			M, T	M, T
Record and display details of user with file checked out			M, T	M, T
Record and display in audit trail author of file version changes			M, T	M, T

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Flag approved or baseline on file versions			M, T	M, T
Store unique copy of each new file version			M, T	M, T
Browse to add new file (of any type) to project document			M, T	M, T
Drag and drop new file addition			M, T	M, T
Add new file from library of standard template files			M, T	M, T
Add an internet shortcut			M, T	M, T
Add a desktop shortcut			M, T	M, T
Add and name a new document to a process			M, T	M, T
Add a document in a process which is used elsewhere in the project			M, T	M, T
Customise Specialist products with folders and documents			M, T	M, T
Share a document in a process from a different project on the server			M, T	M, T
Reorder the display of documents in the process			M, T	M, T
Set customisable status flags against the document			M, T	M, T
Distribute a copy of a document via Email			M, T	M, T
Distribute a copy of a file (current or old version) via Email			M, T	M, T
Check out and send a file via Email			M, T	M, T
Select users to communicate with via Email			M, T	M, T
Store frequently used communication lists			M, T	M, T
Send emails to inform of file and document changes automatically (Notification)			M, T	M, T
Search the indexed content of project files for keywords			M, T	M, T
Search the indexed content of descriptions for keywords			M, T	M, T
Manage and Check back in files returned by email			M, T	M, T
Manage Checked out files across all projects			M, T	M, T
View all recent activity by date, project and process			M, T	M, T
Access to file based project controls tools			M, T	M, T
View own tasks (current project and all) as list or Gantt			M,T	M,T
Set up own task notification rules			M,T	M,T
Set up others task notification rules			M	M
View all own Project tasks as list or Gantt			M,T	M,T
View all Project tasks as list, Gantt or Resource chart			M	M
View all Portfolio tasks, as list, Gantt or Resource chart			M	M
View all tasks for a selected user(s) as a Gantt or list (over rights project permissions)			M	M
View all Risks for selected project or Portfolio, providing list, charts and drill to details, filters and export options			M	M
View all Issues for selected project or Portfolio, providing list, charts and drill to details, filters and export options			M	M
Manage Plans in Planning database			M	M
Allocating resources from plans to PIAB users			M	M
Use Project and Portfolio Dashboard			M	M
Setting of portfolio, project and stage status flags, properties and attributes, descriptions, commentaries, reporting images etc.			M	M
Addition or alteration of project reporting content sources including plans and custom spread sheets and Planner files.			M	M
Addition or alteration of images to be displayed in reports			M	M
Generation of document level assurance reports			M	M
Generation of stage level reports			M	M
Generation of project level reports and dashboards			M	M
Generation of Portfolio level reports and dashboards			M	M
Generation of basic Project assurance report, version numbers, status, last update etc				

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Generation of complete Project assurance report, as above also including user details and date/time, notifications etc.			M	M
Publish a report into the project for other users to view			M	M
Customise RAGs and Report styling and apply to other users			M	M
Define own custom report formats			M	M
Production of packaged navigable file export for sharing or archiving an entire project (varying interfaces)			M	M
Create a user account and define project level permissions			M	M
Ability to set up customised permissions groups for each project			M	M
Ability to customise document level access type (none, view, read/write, modify) by user group			M	M
Assign user to role on a project			M	M
Define custom group of admin capabilities and grant to user			M	M
Create project from predefined method template			M	M
Create stage on a project from predefined method template			M	M
Supports multiple stage types			M	M
Create a portfolio and list projects to be included			M	M
Allocate viewing rights to portfolios by user				
Custom search of user activities log			M	M
Upload local reporting resources to server for distribution to other users			M	M
Upload and download method templates from server			M	M
Enterprise Hub - Browser (PC, Mac or Smartphone/portable device) Interface (IE, Firefox etc)	Community Edition	Personal Edition	Small Team Edition	Enterprise Edition
Select project from project list			M, T, B	M, T, B
Select project from portfolio groupings			M, T, B	M, T, B
Process sensitive display of documents (explorer layout)			M, T	M, T
Alphabetic index display of documents (overview layout)			M, T, B	M, T, B
Click to view current version of file			M, T, B	M, T, B
View all own tasks as a list			M, T, B	M, T, B
Check out file version to make changes (stores local copy)			M, T	M, T
Check in file version			M, T	M, T
Undo file checkout			M, T	M, T
File name comparison check on check in			M, T	M, T
Record and display details of user with file checked out			M, T	M, T
Record and display in audit trail author of file version changes			M, T	M, T
Flag approved or baseline on file versions			M, T	M, T
Store unique copy of each new file version			M, T	M, T
Browse to add new file (of any type) to project document			M, T	M, T
Add new file from library of standard template forms			M, T	M, T
Add an internet shortcut to share with colleagues			M, T	M, T
Search the indexed content of project files for keywords			M, T, B	M, T, B
Access to file based project controls tools			M, T	M, T
Generation of project level Dashboard Report			M	M
Generation of Project Reports			M	M
Generation of Portfolio Reports			M	M
Publish a report into the project for user viewing in browser clients			M	M
View Reports published to share for viewing			M, T, B	M, T, B
View project team list with roles and contact details			M, T, B	M, T, B
View Resources tab to obtain .NET software installers			M, T, B	M, T, B

Technical	Community Edition	Personal Edition	Small Team Edition	Enterprise Edition
.NET application (files only) which can be installed to program files – XP, Vista, Windows 7				
.NET application (files only) which can be operated portable i.e. from a USB stick or on a PC without admin permissions				
Server running on a conventional server (MS server 2003 & 2008)				
Server running distributed configuration (web server, application server, file server)				
PROJECT in a box host and support the server element				
.NET client installed on PC for routine use (XP, Vista, W7)				
.NET client single use deployment from server to PC then packs away afterwards (2k, XP, Vista)				
.NET client as portable application on USB stick running from host PC (2k, XP, Vista)				
Browser Client running from any desktop environment				
Browser Client running from any Smart Phone or portable device environment				
Browser Client available via SharePoint, or Project Web Access elements of EPM				
Plan and resource data can be auto extracted from projects held in Microsoft Project Server				
Operation on Citrix environments supported				
Support - Phone, email and remote desktop				

Commercial	Community Edition	Personal Edition	Small Team Edition	Enterprise Edition
Single User	Free	£99		
Small Team of users (2 managers, 9 team and 10 browser/view only) can only be extended by upgrade to Enterprise Edition Server			£999	
Enterprise Edition Server Licence (includes single Manager licence for Admin)				£4,000
Manager licence (M)				£400
Team Licence (T)				£100
Browser/view only Licence –pack of ten (B)				£150
Standard Hosting Package (up to 25 users) per 6 months			£500	£500

Key:

Item	Displayed
Not Included	
Included – notes shown in cell text	(colours vary by section)
Available for Manager licence user	M
Available for Team licence user	T
Available for Browser licence user	B
Perpetual Licence Price	£99