

## Overview matrix

	Community Edition	PROJECT in a box	PIAB Office
Authentic PRINCE2 processes and templates			
Configuration Management			
Add own docs, files and emails			
Unlimited number of projects			
Local user installed application			
Multi-user permissions model based			
PRINCE2 derivative and sales methods			
Customise personalise and own methods			
Notifications, audit trails, search and other tools			
Integration to Office, Outlook, SharePoint and EPM			
Project and Portfolio reports and dashboards			
Use over network, web or from smart phone			
Install on your network with perpetual licence			
We host the server you access over web			
Pricing	Free	Personal £99 Multi-user from £500	£6.25 pppm

This overview matrix will give you an introduction to how the portfolio of PROJECT in a box products is arranged. For further detail please explore the full matrix on the following pages which will unpack the methodologies, functionality, technical and commercial differences between the products and the individual licence types within each product range.

## Full Matrix

	Community Edition	PROJECT in a box	PIAB Office
<b>Methodology</b>			
Authentic PRINCE2 method with content licensed from OGC			
Authentic Agile (DSDM Atern) method licensed from DSDM			
P2ABC pre scaled PRINCE2 methods for your less complex projects based on PRINCE 2005		Optional	
Proposal Preparation Process for tender response		Optional	
Ability to personalise and store derivatives of the standard methods		Optional	
Ability to create and store your own bespoke or custom methods		Optional	
Authentic Managing Successful Programmes licensed from OGC		Optional	Optional

<b>Functionality</b>	Community Edition	PROJECT in a box	PIAB Office
<b>Desktop (software) Interface</b>	.NET client	.NET client	.NET client
Select project from project list		M, T	M, T
Select project from Portfolio groupings		M	M
View project attributes during selection		M, T	M, T
Point and click navigation from process diagram		M, T	M, T
Navigation from process menu		M, T	M, T
Process sensitive display of documents		M, T	M, T
Alphabetic index display of documents		M, T	M, T
Click to view current version of file		M, T	M, T

# Product Matrix

Check out file version to make changes (stores local copy)		M, T	M, T
Check in file version		M, T	M, T
Undo file checkout		M, T	M, T
Guidance Tips available on document hover		M, T	M, T
Auto removal of checked in versions		M, T	M, T
Configurable file naming conventions		M, T	M, T
Configurable file version conventions		M, T	M, T
Auto update file names in certain file type header and body		M, T	M, T
File name comparison check on check in		M, T	M, T
Record and display details of user with file checked out		M, T	M, T
Record and display in audit trail author of file version changes		M, T	M, T
Flag approved or baseline on file versions		M, T	M, T
Store unique copy of each new file version		M, T	M, T
Browse to add new file (of any type) to project document		M, T	M, T
Drag and drop new file addition to PIAB		M, T	M, T
Drag and drop a view of file from PIAB to desktop		M, T	M, T
Add new file from library of standard template forms		M, T	M, T
Add an internet shortcut to share with colleagues		M, T	M, T
Add a desktop shortcut to share with colleagues		M, T	M, T
Add and name a new document to a process		M, T	M, T
Add a document in a process which is used elsewhere in the project		M, T	M, T
Share a document in a process from a different project on the server		M, T	M, T
Reorder the display of documents in the process		M, T	M, T
Set customisable status flags against the document		M, T	M, T
Distribute a copy of a document via Outlook (email, appointment or task)		M, T	M, T
Obtain and personalise a Direct link to the current file		M, T	M, T
Distribute a copy of a file (current or old version) via Outlook		M, T	M, T
Check out and send a file via Outlook for a colleague to work on		M, T	M, T
Select users to communicate with via Outlook		M, T	M, T
Store frequently used communication lists		M, T	M, T
Send emails to inform of file and document changes automatically		M, T	M, T
Search the indexed content of project files for keywords		M, T	M, T
Manage and Check back in files returned by email		M, T	M, T
Manage Checked out files across all projects		M, T	M, T
View all recent activity by date, project and process		M, T	M, T
Access to file based project controls tools		M, T	M, T
Guidance Tips available for edit or creation on new Document		M	M
Setting of portfolio, project and stage status flags, properties and attributes, descriptions, commentaries etc.		M	M
Definition of project reporting content sources		M	M
Generation of document level assurance reports		M	M
Generation of stage level reports		M	M
Generation of project level reports and dashboards		M	M
Generation of Portfolio level reports and dashboards		M	M
Generation of Audit and assurance reports by project, user, time period etc.		M	M
Publish a report into the project for user viewing in browser clients		M	M
Production of packaged navigable file export for sharing or archiving an entire project		M	M

# Product Matrix

Create a user account and define project level permissions		M	M
Ability to set up customised permissions groups for each project		M	M
Ability to customise document level access type (none, view, read/write, modify) by user group		M	M
Assign user to role on a project		M	M
Create project from predefined method template		M	M
Create stage on a project from predefined method template		M	M
Create a portfolio, assign owner and list projects to be included		M	M
Custom search of user activities log		M	M
<b>Browser (PC, Mac or SmartPhone) Interface</b>		IE, Firefox etc	IE, Firefox etc
Select project from project list		M, T, B	M, T, B
Alphabetic index display of documents		M, T, B	M, T, B
Click to view current version of file		M, T, B	M, T, B
Search the indexed content for project files containing keywords		M, T, B	M, T, B
View Reports published to share for viewing		M, T, B	M, T, B
View project team list with roles and contact details		M, T, B	M, T, B
Navigation from process menu		M, T	M, T
Navigation from process diagram		M, T	M, T
Process sensitive display of documents		M, T	M, T
Guidance Tips available on document hover		M, T	M, T
Check out file version to make changes (stores local copy)		M, T	M, T
Check in file version		M, T	M, T
Undo file checkout		M, T	M, T
Configurable file naming conventions		M, T	M, T
Configurable file version conventions		M, T	M, T
File name comparison check on check in		M, T	M, T
Record and display details of user with file checked out		M, T	M, T
Record and display in audit trail author of file version changes		M, T	M, T
Flag approved or baseline on file versions		M, T	M, T
Store unique copy of each new file version		M, T	M, T
Browse to add new file (of any type) to project document		M, T	M, T
Add new file from library of standard template forms		M, T	M, T
Add an internet shortcut to share with colleagues		M, T	M, T
Obtain a Direct link to the current file		M, T	M, T
Access to file based project controls tools		M, T	M, T
Generation of project level dashboard and publish		M	M
Generation of project level report and publish		M	M

## Technical

Packaged application for MS operating systems (2k, XP, Vista)			
Server running on a laptop or desktop PC (XP, Vista)			
Server running on a conventional server (MS server 2003 & 2008)			
Server running distributed configuration (web server, application server, file server)			
Server running on single Virtual Machine or combination of VMs			
PROJECT in a box host and support the server element			
.NET client installed on PC for routine use (2k,XP, Vista)			
.NET client single use deployment from server to PC then packs away afterwards (2k, XP, Vista)			
.NET client as portable application on USB stick running from host PC (2k, XP, Vista)			

# Product Matrix

Browser Client running from any desktop environment		<div style="font-size: 2em; font-weight: bold; margin-bottom: 10px;">E</div> <div style="font-size: 1.2em; font-weight: bold;">M</div>
Browser Client running from any Smart Phone environment		
Browser Client available via SharePoint, or Project Web Access elements of EPM		
Plan and resource data can be auto extracted from projects held in Microsoft Project Server		
Operation on Citrix environments supported		
Support - Phone, email and remote desktop		

Commercial			
Single User	Free	£99	
Server Licence (includes single Manager licence for Admin)		£500	
Manager licence (M)		£300	
Team Licence (T)		£75	
Browser Licence –pack of ten (B)		£100	
Starter Pack (2M, 8T, 10B)			£6.25
Additional Manager licence (M)			£16.67
Additional Team licence (T)			£4.17
Additional Browser licence (B)			£1.00

**Key:**

Item	Displayed
Not Included	
Included – notes shown in cell text	(colours vary by section)
Available for Manager licence user	M
Available for Team licence user	T
Available for Browser/View only licence user	B
Perpetual Licence Price	£99
Lease Price ppm	£6.25

**Notes:**

Created October 2009 for reference PROJECT in a box ver 2.5.1 and Community Edition ver 2.1.1